## F&A Rate Decision Tool

http://dsp.research.uiowa.edu/facilities-administrative-fa-costs

This tool is to assist departments with understanding the appropriate rate to apply to research agreements. DSP recognizes that special circumstances sometimes occur and will work with you to apply the correct rate for your situation. If you have questions or if you are facing a new situation, please contact us at 335-2123 or dsp@uiowa.edu BEFORE submitting a budget to a sponsor.

- \* The Prime Sponsor is where the funding originates, regardless of any intermediate sponsors. The nature of the Prime Sponsor's funding opportunity dictates how we categorize funding types.
- \*\* Published F&A rate: This refers to a website or other formal publication by Sponsor indicating the maximum F&A they will pay. Documentation does not include email from Sponsor. Does not apply to for-profit Sponsors.
- State of Iowa: full rate according to type of work performed

  ### Additional Control of the control Government Entity Federal Government: full rate according to type of work performed Who is the For-Profit Company/Entity: Full rate according to type of **Prime** work performed ❖ - F&A Rate Reduction Requests unlikely to be approved Sponsor\* Apply Sponsor's rate and attach documentation to routing form with proposal. Does Sponsor Non-Profit have its own Foundation published rate\*\*?

Contact DSP. We may have a

previously established rate for this

Sponsor OR we can award at 15%

if full rate not acceptable

- ❖ Not all projects sponsored by pharmaceutical companies qualify as clinical trials. Organized Research rates apply in most situations.
- ★ State of Iowa: When funding flows from the prime sponsor through the State of Iowa and eligibility guidelines allow UI to apply directly, the University's rate applicable to the prime sponsor's funding opportunity will apply. Some exceptions apply where an 8% F&A rate is allowed if certain conditions are met.

